**Revolutionizing Case Management** 

**SCHEDULE A DEMO** 

www.CourtAlert.com

(212) 227 - 0391

Support@CourtAlert.com

450 Seventh Ave. 28<sup>th</sup> fl. New York, NY 10123

## The Future of Case Management is Here

**Designed for Heavy Caseloads:** Designed for and used by large law firms with heavy caseloads and specific workflow

**Reconciliation**: Patent pending technology to intercept, capture and include court e-filing emails into dockets

Inquiry Module: Allows users to see firm's cases, dockets & PDFs

User Friendly: Time saving features allow for quick docketing

Report Writing: Dozens of standard reports & custom report writer

Knowledge Management: Repository of firm's knowledge

Marketing: Effective Marketing tool to keep track of firm's experience

iPad app: Case to Go, securely view dockets on the go

## Docketing + Calendaring

Automatic Rules Supported to calculate deadlines with real-time rules applied using API technology

Deadline reminders in multiple formats:

- Email reminders at set schedule Emails include link to docket sheet and PDFs
- Outlook® Integration— Deadlines appear as events in Outlook®
- Web-based Inquiry Module with Calendar Displays
- Printed Reports

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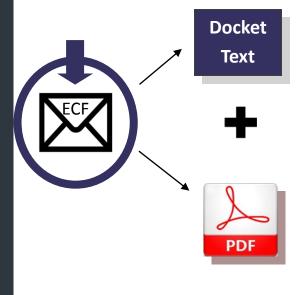
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#### Reconciliation

Automatically captures emails from Federal and State ECF courts and integrates them into the docketing system



Text in the email becomes the initial docket text

PDF is automatically downloaded and included in docket. Attorneys don't pay PACER cost to view these files in the future, they are available in a multitude of methods at no charge



MAO / Docketing can edit and add information to the docket text







Docket and related diaries are emailed the case team including links to view all case dockets and PDFs

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### Integrations

Outlook® Deadlines appear as Outlook events and are accessible on handheld devices

#### iManage / FileSite

- Document profile created automatically
- Includes full text of the entire docket
- Matter Centric structure supported
- Newest filed version of the document used
- PDF files stored in FileSite
- Fully accessible from CourtAlert Inquiry Module

Elite® Accounting, integration of Client Matter numbers

**Human Resources** Reflects changes in personnel information

**Tracks Attorneys' Admission** in States, Courts and professional organizations, ECF Passwords and renewal reminders

**Knowledge Base systems** System to flag documents as samples of good work to be used in the future as a template. Includes search into flagged documents in the inquiry module.

Conflict Check Data feed option

Marketing information Data feed option

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### **Automatic Rules**

CourtAlert Case Management and ECF Interface software can automatically calculate deadlines based on court rules

Users can select from a list of triggering events, and let the system automatically calculate the deadlines based on updated court rules

Users can deselect dates that are not applicable With one click, diaries are created for each deadline

Link to the rule applied appears wherever the deadline date appears (email reminders, Outlook®, inquiries, etc.)

The rules are updated real time by a specialized rules company. Rules are available for State, Federal, Appellate and Bankruptcy Courts across the nation.

CourtAlert CM/ECF also provides displays and reports in the style typically preferred by both West Coast users and Easy Coast users.

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## Nationwide Reach

CourtAlert CM/ECF is designed for every docketing style and workflow. As such, it is used by law firms with offices all over the county



## Some of Our Clients

Our clients include many of the largest law firms in the world. Some of our clients include:



CADWALADER

**Davis Polk** 



WILLKIE FARR & GALLAGHER ILP





MINTZ LEVIN
Mintz Levin Cohn Ferris Glovsky and Popeo PC

Patterson Belknap Webb & Tyler ...



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### **Customization & Enhancements**

We are committed to meeting the unique needs of each firm.

CourtAlert CM/ECF has *thousands* of optional features that can be enabled or disabled to accommodate the specific workflow of each firm.

CourtAlert frequently upgrades the software and adds many new features requested by clients. Features made available to any one CourtAlert CM/ECF client is made available to all users.

We encourage potential users to contact firms currently using CourtAlert CM/ECF to discuss their satisfaction.

## Client Support

CourtAlert is committed to complete client satisfaction.

That is the principal that has guided our company along our journey and remains our goal today.

Our support team is readily available to troubleshoot and solve and issues quickly, methodically and reliably.

We encourage potential users to contact firms currently using CourtAlert CM/ECF to discuss CourtAlert's steadfast commitment to technical support.